LIST OF CREDITORS

As on 7th December 2022 (Insolvency Commencement Date)

| OPERATIONAL CREDITORS – FORM B | | | | | |
|--------------------------------|---|----------------------------|-----------------------------|------------|----------------------|
| S No. | Name of the creditor | Amount Claimed (Rs.) | Amount Admitted (Rs.) | Claim Date | Security Interest |
| 1 | Asst Commissioner of State Tax, State Tax Officer, Unit 58, Surat | 9,89,71,400 | 9,84,88,379 | 22-Dec-22 | Secured # |

Classified as Secured creditor based on Judgement of Honorable Supreme Court in M/s. Rainbow Papers Ltd (Civil Appeal No. 2568 of 2020) dated on 6th September 2022.